



Date: July 29, 2024

To,
The Manager,
Corporate Services Department,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra - 400 001

Scrip Code: - 543806

Dear Sir / Madam,

Sub: - Allotment of 1,00,40,000 Convertible Equity Share Warrants to Promoters & Promoter Group and Non-Promoters (Public)

Pursuant to the approval of the Board of Directors of ITCONS E-Solutions Limited (the “Company”) at its meeting held on July 29, 2024, and the approval of the members of the Company at their Extra-Ordinary General Meeting held on July 15, 2024 and in accordance with the In-principle approval granted by BSE Limited (“BSE”) vide its letter dated July 15, 2024, and upon receipt of an amount aggregating to ₹17,82,10,000 (Rupees Seventeen Crore Eighty Two Lakh & Ten Thousand only) at the rate of ₹17.75 per warrant (being 25% of the issue price per warrant) as the warrant subscription price, the Board of Directors of the Company has considered and approved the allotment of 1,00,40,000 (One Crore Forty Thousand) warrants on a preferential basis issued at a price of ₹71 each (Rupees Seventy One only) warrant [including the warrant subscription price (₹17.75 per warrant) and the warrant exercise price (₹53.25 per warrant)], aggregating to ₹71,28,40,000 (Rupees Seventy One Crores Twenty Eight Lakh and Forty Thousand only), to Promoters and Promoter Group and certain non-promoter investors, as per the list enclosed marked as **ANNEXURE I** (“Allottees”).

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) upon payment of the balance consideration of ₹53.25/- per warrant (being 75% of the issue price per warrant), in one or more tranches, from the Allottees and allotment of equity shares shall be made pursuant to the exercise of the conversion option against each such warrant.

The meeting of the Board of Directors commenced at 6.00 P.M. and concluded at 6.30 P.M.

Kindly take the above intimation into your record.

Thanking You,
Yours Faithfully,
For ITCONS E-Solutions Limited

Pooja Gupta
Company Secretary & Compliance Officer



ANNEXURE I

Sl. No.	Name of Allottee	Category	PAN	No. of warrants allotted	Consideration (in ₹)	Mode of Consideration
1	Gaurav Mittal	Promoter	AGRPM7670H	37,68,000	6,68,82,000	Cash
2	Swati Jain	Promoter	ABDPJ3420H	22,24,000	3,94,76,000	Cash
3	Adit Mittal	Promoter Group	IBLPM8756F	6,90,000	1,22,47,500	Cash
4	Saurabh Gangal	Public	CHWPG4710J	3,18,000	56,44,500	Cash
5	Satish Kumar	Public	AOPPK1344A	8,000	1,42,000	Cash
6	Sunil	Public	BSNPS0688E	8,000	1,42,000	Cash
7	Mishra Harsh Kumar Sarvendra Kumar	Public	PEIPS2053Q	8,000	1,42,000	Cash
8	Ramu Panjiyar	Public	CAAPP0372A	8,000	1,42,000	Cash
9	Pooja Gupta	Public	BHLPG9547B	8,000	1,42,000	Cash
10	Pushpa Bhaju	Public	BBXPB1073P	8,00,000	1,42,00,000	Cash
11	Bibi Hajira	Public	ANKPB9906B	1,00,000	17,75,000	Cash
12	Mohammed Haris K	Public	ABJPH9234P	1,00,000	17,75,000	Cash
13	Venumuddala Vivek Reddy	Public	AJXPV0447L	1,00,000	17,75,000	Cash
14	Rosy Sethia	Public	AKTPS2245N	10,000	1,77,500	Cash
15	Samta Polymers Limited	Public	AABCS3362B	1,50,000	26,62,500	Cash
16	Urmila Daga	Public	ADUPD6887B	20,000	3,55,000	Cash
17	Sneha Bothra	Public	ANGPD4750P	20,000	3,55,000	Cash
18	Rekha Bhagat	Public	ARLPB2048R	3,80,000	67,45,000	Cash
19	Ashok Dilipkumar Jain	Public	AFKPG3803R	4,20,000	74,55,000	Cash
20	Dilip Keshrimal Sanklecha	Public	BPCPS4492E	96,000	17,04,000	Cash
21	Ravi Ashok Kothari	Public	AWKPK0447K	96,000	17,04,000	Cash
22	Khabiya Garima Suhas	Public	AMSPK1126D	96,000	17,04,000	Cash
23	Amit Ramanlal Lodha	Public	ABFPL3764L	96,000	17,04,000	Cash
24	Joy Banerjee	Public	AKHPB2387G	24,000	4,26,000	Cash
25	Brijendra Kumar	Public	ASVPK8094K	96,000	17,04,000	Cash
26	Kalidas Vijay Magar	Public	ATYPM2197F	24,000	4,26,000	Cash
27	Rajesh Tripathi	Public	ADWPT8703C	96,000	17,04,000	Cash
28	Yogesh Vilas Kankaria	Public	AHZPK7777J	24,000	4,26,000	Cash

**ITCONS E-Solutions Ltd**

Listed on BSE SME Exchange (ITCONS | 543806 | INE006A01019)

(Formerly Known as ITCONS E-Solutions Private Limited)

3rd Floor, B-10, Bajaj Bhawan,

Jamna Lal Bajaj Marg

Sector-3, Noida -201301, U.P.

29	Suraj Babulal Bothra HUF	Public	ABHHS1830E	24,000	4,26,000	Cash
30	Alka Jaysing Tambe	Public	AJCPT9864C	24,000	4,26,000	Cash
31	Himanshu Keshubhai Togadia	Public	AJCPT3700F	24,000	4,26,000	Cash
32	Sunanda Dinesh Jain	Public	AMQPJ8643Q	24,000	4,26,000	Cash
33	Harshil Popatlal Jain	Public	AOPPJ1649P	24,000	4,26,000	Cash
34	Samar Shahaji Ransing	Public	ALSPR2481B	24,000	4,26,000	Cash
35	Sanghavi Vishal K	Public	BRUPS7942B	10,000	1,77,500	Cash
36	Jayantilal Sardarmal Jain HUF	Public	AACHJ2596N	24,000	4,26,000	Cash
37	Jash Ritesh Jain	Public	BNVPJ2306M	14,000	2,48,500	Cash
38	Jasmita Jimesh Jain	Public	ACYPJ0953D	10,000	1,77,500	Cash
39	Sudha Bhushan	Public	AHKPG6966C	50,000	8,87,500	Cash

Yours Faithfully,
For ITCONS E-Solutions Limited

Pooja Gupta
Company Secretary & Compliance Officer